

Linklease Finance Plc
1 Bartholomew Lane, London,
England, EC2N 2AX

Cayman Islands Stock Exchange
Third Floor, SIX, Cricket Square
PO BOX 2408
Grand Cayman
Cayman Islands
(the "**Exchange**")

22 December 2023

NOTICE

We refer to the admission to listing on the Cayman Islands Stock Exchange of the (i) up to US\$50,000,000 9.00% per annum fixed rate secured notes due December 2023 Series 2018-LL1 (the "**Series 2018-LL1 Notes**"); and the (ii) up to US\$50,000,000 9.75% per annum Series 2022-LL4 Secured Medium Term Notes (the "**Series 2022-LL4 Notes**" and, together with the Series 2018-LL1 Notes, the "**Notes**") each issued by Linklease Finance Plc (the "**Issuer**") under the US\$500,000,000 secured medium term note programme.

Unless otherwise defined in this Notice, terms used herein and not otherwise defined will have the meanings ascribed to them in the listing documents with respect to the Notes.

Potential Events of Default have arisen in relation to the Series 2018-LL1 Notes and an Event of Default has arisen with respect to the Series 2022-LL4 Notes.

The Issuer has notified Noteholders and further information with respect to the above can be found at:

Series 2018-LL1 Notes: [Notice to Noteholders - 17:33:55 20 Dec 2023 - News article | London Stock Exchange](https://www.londonstockexchange.com/news-article/market-news/notice-to-noteholders/16261315)
(<https://www.londonstockexchange.com/news-article/market-news/notice-to-noteholders/16261315>)

Series 2022-LL4 Notes: [Notice to Noteholders - 17:37:37 20 Dec 2023 - News article | London Stock Exchange](https://www.londonstockexchange.com/news-article/market-news/notice-to-noteholders/16261324)
(<https://www.londonstockexchange.com/news-article/market-news/notice-to-noteholders/16261324>)

Series 2022-LL4 Notes: [Notice to Noteholders - 15:13:36 21 Dec 2023 - News article | London Stock Exchange](https://www.londonstockexchange.com/news-article/market-news/notice-to-noteholders/16263185)
(<https://www.londonstockexchange.com/news-article/market-news/notice-to-noteholders/16263185>)

Queries regarding the circumstances surrounding these defaults may be addressed to the Calculation Agent:

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